



Alabama State Board of Public Accountancy

IT'S CPE TIME!

Reminders and Important Information

As many of you are working on completing your annual CPE requirements, here are few important reminders.

Sponsors of CPE

While there are many sources of legitimate CPE, it's important to know you are taking CPE that will qualify. First, CPE courses provided by the Alabama Society of CPAs, the AICPA, and any NASBA Registry Sponsor are acceptable without additional review. Additionally, you may find other opportunities beyond those sources. In those instances, either request or have the course sponsor representative request CPE Approval through the Board. The CPE Approval Request Form can be found on the Board website.

whether your documentation is acceptable, please submit it for review to Nicole Robinson. There are some rare instances where slightly different documentation from the course sponsor are acceptable, and in those such instances you should reach out to [Nicole Robinson](#) for verification.

Documentation that is not sufficient includes but is not limited to the following:

- Registration for a course
- Meeting notice
- Payment for a course
- Travel documents
- A statement from a friend or co-worker that you attended a course
- Presentation slides
- Magazine articles

CPE Documentation What You Need and When You Need It

The CPE Rules require that you have independent verification from the course sponsor that you either attended or successfully completed the course.

You must retain from the course sponsor a **signed certificate of completion** that includes the following:

- Your name
- Title of course
- Field of study
- Dates of attendance or completion
- Delivery method
- Number of hours earned

When do you need this documentation? You must have your documentation of completion before you submit your annual registration. Each licensee must submit a signed statement under penalty of perjury that all courses have been successfully completed. If you have any question



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BOARD MEMBER SPOTLIGHT: DELBERT MADISON

Delbert Madison, Senior Vice President at ServisFirst Bank, has served the Board faithfully as its second Public Member. Delbert was first appointed to the Board in 2015 by Governor Robert Bentley, serving from 2015 to 2019. Re-appointed for a second term by Governor Kay Ivey in 2019, Delbert will finish out his time with the Board later this year. Married to Deanna, Delbert has three sons, Delbert II (deceased), Damien, and Dillan.

After being a part of the startup of ServisFirst Bank in Montgomery in 2007, Delbert Madison continued to serve the City of Montgomery and State of Alabama in countless ways. An avid servant in the community, Delbert has volunteered as a coach for the YMCA, served in Montgomery Public Schools Real Men Read initiative, worked with AKA Teen Camp helping with a Money Management workshop, served DHR Job readiness program by teaching the basics of money management, and served with the Delta Community Connection at ED Nixon school.

In addition, Delbert Madison has served the community through service on the following Boards and Committees: Jubilee Cityfest Board (2005-2010), Leadership Montgomery Mayoral Council (2011; Chair), Leadership Montgomery Board (2009-2014), Small Business Resource Center Board (2013-2014), Montgomery Zoological Society Board (2012-present), YMCA (southeast) Board (2006-2015; Chair 2013-2015), Brantwood Children's Home Board (2009-2015; President 2 years), Director of Alabama Churches of Christ Youth Rally (2003-2016), Child Protect Board (2013-2019; Treasurer), American Red Cross Board (2014-present), Goodwill Industries Board (2016-Present), Montgomery Metro YMCA Board (2017-present), NASBA Strategic Planning Committee (2022), ASU President Inauguration Committee (2018; Chair), Alabama State University Foundation (2018-2020; Treasurer), Lee High School Hall of Fame (2021-present; Chair), River Region United Way Board (2019-present), Alabama State University Board of Trustees President Pro Temp (2022-present), Alabama State University Board of Trustees (2020-present), Delbert B. Madison II Foundation (2021-present; President/CEO), Leadership Alabama Board of Directors (2022-present), United Way Campaign (2022-present; Co-Chair), NASBA Diversity Committee (2022-present), and NASBA CPT Board of Directors (2022-present).



Delbert has been listed in RSVP Magazine's feature "The List" (2010), graduated from Leadership Montgomery (2008), was recipient of the Humanitarian Award (2014), named YMCA (southeast) Man of the Year (2015), was inducted into the Lee High School Hall of Fame (2016), and graduated from Leadership Alabama (2022).

Delbert Madison's service to the Alabama Board of Public Accountancy has been invaluable. Delbert's knowledge and unique perspective guided many Board decisions for the better. While his dedication and hard work leave a lasting impression on the profession, his joyful presence and positive attitude will be greatly missed by Board members and Board staff.

Reflecting on his time with the Board, Delbert shares the following:

"I have truly been blessed to represent the citizens of Alabama in my role as public member. In this role, every decision and educational opportunity was approached with the mindset of protecting the public at the highest level possible.

This journey has exposed me to the field of accountancy beyond my expectations. I've been able to participate in conferences and work on committees. I pray that my involvement has made a difference.

As my time serving on the Alabama State Board of Public Accountancy draws near, I'm so thankful and grateful for all who had a part in nominating me for this board seat and a special thanks to the governor for this appointment and reappointment."



DISCIPLINARY ACTIONS

For a complete listing of disciplinary actions from 2002 to the present, please visit the [Board's website](#).

The facts of each case vary greatly and the Board's ruling is based on the merit of each case.

January 20, 2023

NAMED CPA O'BANNON, KAREN C
CERT NO. 4254
CASE # 22CPE-29
ACTION REVOKED
FINE \$0
DESCRIPTION Show of Cause - Failed to comply with September 26, 2022 Board Order

NAMED CPA RATLIFF, WILLIS D
CERT NO. 3294-R
CASE # 22CPE-30
ACTION REVOKED
FINE \$0
DESCRIPTION Show of Cause - Failed to comply with September 26, 2022 Board Order

NAMED CPA RHODES, JAMES DOUGLAS
CERT NO. 11444
CASE # 23PR-3
ACTION REVOKED
FINE \$4,000
DESCRIPTION Failure to complete the requirements of the peer review program

NAMED CPA SANDERS, CHARLES SHANE
CERT NO. 7419
CASE # 23PR-2
ACTION REVOKED
FINE \$4,000
DESCRIPTION Failure to complete the requirements of the peer review program

NAMED CPA SCHLAMAN, JEFFREY DOUGLAS
CERT NO. 14528-R
CASE # 23D-1
ACTION REVOKED
FINE \$500
DESCRIPTION Failed to initially register and/or apply for an annual permit to practice

NAMED CPA SHERBERT, JONATHAN SHANE
CERT NO. 11315
CASE # 22CPE-2
ACTION REVOKED
FINE \$0
DESCRIPTION Show of Cause - Failed to comply with September 26, 2022 Board Order

NAMED CPA THOMPSON, BARRY STEWART
CERT NO. 7270
CASE # 22-15
ACTION REVOKED
FINE \$6,000
DESCRIPTION Dishonesty, fraud or gross negligence in the practice of public Accounting; Failed to respond to Board inquiry; Refusal to return client records when requested. If records are returned, fine could be reduced.

NAMED CPA VELLOCIDO, RANDAL GENE
CERT NO. 13452-R
CASE # 22CPE-50
ACTION REVOKED
FINE \$0
DESCRIPTION Show of Cause - Failed to comply with September 26, 2022 Board Order





The Alabama State Board of Public Accountancy held its January Board Meeting at the University of Alabama at Birmingham (UAB). From left to right: Rita Prince, James Byrd (UAB Associate Professor), Steven Smith, Boyd Busby, Wim Schaffers, Marena Messina (UAB Adjunct Professor), Jennifer Hamrick (UAB Assistant Professor), Delbert Madison, Steve Grice, Michael Kintz and Earl Blackmon.

HELPFUL LINKS



[Exam Application](#)



[Registration](#)



[Administrative
Fine
Payment](#)

Upcoming Board Meetings

July 14, 2023 – Board office

September 19, 2023 – University of South Alabama



NEW CERTIFICATES

8-Dec-22	14761	Leah Hope Benefield	26-Jan-23	14807	John Conal Schultz
8-Dec-22	14762	Hannah Faith Burkhardt	26-Jan-23	14808	Larkin Erin Schultz
8-Dec-22	14763	Evan Lee Eppich	26-Jan-23	14809	Chaney R'Tyce Williams
8-Dec-22	14764	Bryant Wesley Harris	26-Jan-23	14810-R	Kevin Michael Bannon
8-Dec-22	14765	Emma Grace Kerlin	26-Jan-23	14811-R	John Michale Haubert
8-Dec-22	14766	Samar Khan	26-Jan-23	14812-R	Andrew Paul Lofaso
8-Dec-22	14767	Khang Thua Luu	26-Jan-23	14813-R	Ian Joseph McKee
8-Dec-22	14768	Jacob David McDowell	26-Jan-23	14814-R	James B Primm
8-Dec-22	14769	Preston Thomas Spratt	26-Jan-23	14815-R	Luz Yanira Garcia Ramos
8-Dec-22	14770	Frederick Gene Wright	14-Feb-23	14816	Arianne Elizabeth Esteve
8-Dec-22	14771-R	Mark D Schneider	14-Feb-23	14817	Adam Dexter Jenkins
21-Dec-22	14772	Robert Jacob Bowden	14-Feb-23	14818	Lindsey Alaine Little
21-Dec-22	14773	Justin Thomas Brown	14-Feb-23	14819	Caroline Barefield Ewald
21-Dec-22	14774	Gregory Lee Creech II	14-Feb-23	14820-R	Colleen Tilden Aldrige
21-Dec-22	14775	Dakota Keith Maples	14-Feb-23	14821-R	Christina Ann Baur
21-Dec-22	14776	Candida Secrest Nicaastro	14-Feb-23	14822-R	Michael Heath Davis
21-Dec-22	14777	Bryan Francis Rodopoulos	14-Feb-23	14823-R	Kay Spann Frye
21-Dec-22	14778-R	Adrian Renee Davis	14-Feb-23	14824-R	Joseph Edwin Ward JR
21-Dec-22	14779-R	Latoya Shonta Moye-Bush	27-Feb-23	14825	Sara Elizabeth Davis
21-Dec-22	14780-R	Jonathan Edmund Smith	27-Feb-23	14826	Trenton Elizabeth Dean
21-Dec-22	14781-R	Tara McGee Ward	27-Feb-23	14827	Mallie Drummond Miller
6-Jan-23	14782	Chloe Elise Greene	27-Feb-23	14828	Kierra Necole Sims
6-Jan-23	14783	Joseph Matthew Nicaastro	27-Feb-23	14829	Adam Christopher Willis
6-Jan-23	14784	Autumn Kelsey Leavins Perkins	27-Feb-23	14830	Rebecca Grace Wolfe
6-Jan-23	14785	Collin Holt Wheeler	27-Feb-23	14831-R	Candra Naomi Bessent
12-Jan-23	14786	Jesse Watson Beck	27-Feb-23	14832-R	Tiffany Diane Charles
12-Jan-23	14787	Lindsey Carpenter Goddard	27-Feb-23	14833-R	Hallie Grace Cole
12-Jan-23	14788	Stephen Lee Reynolds Jr	27-Feb-23	14834-R	Taylor Nicole De La Parra
12-Jan-23	14789	Mary Beth Schwambach	27-Feb-23	14835-R	Sarah Elizabeth Louviere
12-Jan-23	14790	Crystal Brooke Southerland	27-Feb-23	14836-R	David Michael Yancey
12-Jan-23	14791-R	Katherine Elizabeth Almond	27-Feb-23	14837	Katelyn Marie Cowie
12-Jan-23	14792-R	Cameron Edward Ballard	27-Feb-23	14838	Madeline Anne Walsh
12-Jan-23	14793-R	Tia Lauren Campbell BuChans	10-Mar-23	14839	Sara Elizabeth Asmann
12-Jan-23	14794-R	Michaela Michelle Ashley Franklin	10-Mar-23	14840	Grant Sawyer Cureton
12-Jan-23	14795-R	Shelly Ann Hayes	10-Mar-23	14841	Erika Manning Doody
12-Jan-23	14796-R	Benjamin Clyde Pace	10-Mar-23	14842	Benjamin John Levio
12-Jan-23	14797-R	Bradley Michael Spotanski	10-Mar-23	14843	Kristen Malone Kilponen
12-Jan-23	14798-R	Thomas Edward Vermeer	10-Mar-23	14844-R	Beverly Marie Dahlem
26-Jan-23	14799	Ivey Pugh Dyer	10-Mar-23	14845-R	Michael Anthony McLaughlin
26-Jan-23	14800	Christopher Lazarus Gorbatoff	27-Mar-23	14846	William Wesley Atkinson
26-Jan-23	14801	Hailey Elizabeth Green	27-Mar-23	14847	Wesley Earl Crane
26-Jan-23	14802	Christian Faith Madison	27-Mar-23	14848	Rae Elise Johnston
26-Jan-23	14803	Judson Stewart Motes	27-Mar-23	14849	Jessica Marie Moncus
26-Jan-23	14804	Rossouw Kristo Norval	27-Mar-23	14850	Matthew Edward O'Brien
26-Jan-23	14805	Connor Alexander Raley	27-Mar-23	14851-R	Thomas Samuel Ellis JR
26-Jan-23	14806	Nathaniel John Reed			



LOOK

Don't forget to check your spam and junk folders. Sometimes correspondence from the Board office is 'dumped' there.

DO YOU FOLLOW US ON SOCIAL MEDIA?

TWEET US, LIKE US, SHARE US, JOIN US

The ASBPA is now on Facebook and Twitter! Like and Follow us for the most up to date Board news and reminders. Share with your friends and help get the word out.



Facebook: @ASBPA1919
Twitter: @ASBPA1919

Don't forget to bookmark the Board's website:
www.asbpa.alabama.gov



Quick Guides

Visit the Board website and click on the "Quick Guides" tab at the top to find fast and helpful information to some of the most commonly asked questions.



[Top Violations](#)



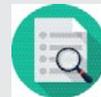
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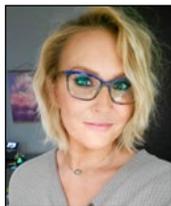
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