



Alabama State Board of Public Accountancy

IMPORTANT REGISTRATION INFORMATION

Registration Forms

The 2022-2023 paper Registration forms and online links are now available on the [Registration page](#) of the Board's website. All CPAs, PAs, NLOs and Firms must submit a 2022-2023 Registration Form no later than December 31, 2022. Forms submitted after December 31, 2022 are subject to a late renewal penalty of \$100. Forms submitted after February 28, 2023 are subject to a late renewal penalty of \$500. Disciplinary action will be taken for anyone who has not registered after March 31, 2023.

CPE Reporting

CPE reporting is completed on your annual registration form each year. Please make sure to have your CPE certificates of completion in hand when you complete the CPE reporting portion of your registration. Make sure that you have independently verifiable evidence of completion for 40 hours of CPE, including 8 hours of accounting and auditing CPE and 2 hours of ethics CPE.

CPE Extensions

CPE must have been completed by September 30, 2022. If you find that you did not complete the required hours, please email [Nicole Robinson](#) to request a CPE extension. In your email, please include your name, certificate number, the date by which you plan to have your CPE completed, and the reason you need the extension. CPE extensions that extend beyond December 31, 2022 will mean that your late registration will be assessed the applicable late penalty.

False Attestations

The Board strongly advises licensees who have not completed their required CPE to reach out to the Board office. Do not falsely attest completion of CPE courses in order to renew your license as active. Licensees who falsely attest to completion of CPE could face disciplinary action that may include possible censure or revocation, making up the deficient CPE hours, completion of an additional ethics course and substantial fines. The Board encourages licensees to change their status and renew as inactive status rather than falsely attest CPE completion. Please refer to Board Rules pertaining to [Inactive status](#).

If you have any questions regarding registration, please contact the Board office.



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FREQUENTLY ASKED QUESTIONS FOR ONLINE REGISTRATIONS

Q. I see categories for Accounting & Auditing, Ethics and Personal Development CPE, but where do I put my Tax hours or Specialized Knowledge, etc.?

A. For any CPE course that does not include hours for the sub-categories of A&A, Ethics or Personal Development, simply input the total number of hours for that course and leave the sub-categories blank.

Q. What Education Period should I select when entering my CPE online?

A. You'll choose the time period in which you earned your CPE. If you are entering CPE while completing your renewal, the Education Period is for the period ending before the current fiscal year. (example: renewing for 2022-2023, choose the Education Period of 2021-2022.)

Q. What if I didn't complete all required CPE the by the September 30 deadline?

A. If you did not complete your CPE timely, you cannot complete your registration online. You will be required to print off the paper registration form, where you can accurately report your CPE dates, and mail in the paper form with check.

NOTE: If you did not complete your CPE timely, you must email Nicole Robinson to request a CPE extension. In your email, please include your name, certificate number, the date by which you plan to have your CPE completed, and the reason you need the extension. CPE extensions that extend beyond December 31, 2022 will mean that your late registration will be assessed the applicable late penalty.

Q. How can I easily upload my CPE at once instead of typing in individual courses?

A. Our developers have provided a template to copy and paste CPE into the Bulk Upload option of our online renewal system. You can download the template from several pages on the Board's website as well as on the Bulk Upload page inside the online renewal system. Instructions on how best to use the template are available on the Bulk Upload page.

NOTE: The template provided by the Board is made to work with the current system. This template may change from year to year, and we cannot guarantee that templates not provided by the Board will upload CPE correctly. So, please review your CPE carefully before submitting.

Q. I don't remember my login for the online renewal system. Can Board staff help me with that information?

A. The Board does not keep a record of login information for users. We can help change a user's email address if the previous email address is no longer in use (e.g., change of employment, no longer a student, etc.), and we can reset passwords, but we cannot access current login information. If the previous email address is not known, you'll need to contact Alabama Interactive's support team, either by email (support@alabamainteractive.org) or by phone (866) 353-3468.

CONTINGENT FEES ARE GENERALLY NOT ALLOWED

Please be aware that Board Rule prohibits contingent fees in certain situations. Board Rule 30-X-6-.04(2) states that a licensee shall not perform for a contingent fee any professional service for or receive such a fee from a client for whom the licensee or licensee's firm performs:

1. An audit or review of a financial statement
2. A compilation of a financial statement when the licensee expects or reasonably might expect that a third party will use the financial statement

and the licensee's compilation report does not disclose a lack of independence

3. An examination of prospective financial information; or
4. Prepares an original or amended tax return or claim for a tax refund for a contingent fee for any client.

Please read these rules in their entirety and feel free to call the Board office for clarification.





BOARD MEMBER SPOTLIGHT: STEVEN N. SMITH, CPA



The Alabama State Board of Public Accountancy welcomes its newest Board member, Steven N. Smith of BMSS, LLC. Mr. Smith was appointed by Governor Kay Ivey to the Alabama State Board of Public Accountancy for a four-year term effective October 1, 2022.

a CPA and an attorney, Steve has a keen interest in the similarities and differences in the rules of professional conduct of CPAs and attorneys and their importance to maintaining the integrity of the two professions, and the communities that they serve. Serving on the Board gives Steve the opportunity to bring to the position his long-standing passion for the accounting profession and “to pay it forward” from a professional standpoint. The future health of the accounting profession is also very important to Steve from a more personal standpoint, given the career paths of two of his children.

Steve was born and raised in Montgomery, graduating from Sidney Lanier High School. Steve is a graduate of the University of Alabama, earning a B. S. Degree in Accounting (1978) and a Juris Doctor (1981) from the University of Alabama School of Law. After graduation from law school, Steve began his career in public accounting in the tax department of Coopers & Lybrand in Birmingham. Steve passed the bar exam in the summer of 1981, and became a member of the Alabama State Bar in September, 1981. Steve became a Certified Public Accountant in June, 1983, after passing the CPA exam and satisfying the then-existing requirement of two years of employment in a public accountancy firm. After being with Coopers and Lybrand for over eight years, Steve has spent the rest of his professional career with local public accounting firms, including the last 28 years as a Member with BMSS, LLC.

Steve and his wife, Robin, have been married for 42 years. Robin is retired after starting her career as a special education teacher and ending it seven years ago as the Marketing Director at the Levite Jewish Community Center. Steve and Robin have three children. Their daughter, Jessica Rhodes, is a CPA in the Birmingham office of Deloitte Tax, LLP, where she has been employed since earning bachelor and master degrees in accounting at the University of Georgia. Their daughter, Lauren Smith, also a graduate of the University of Georgia, is a line producer with Crazy Legs Productions in Atlanta. Their daughter, Molly Osborn, holds a bachelor degree in accounting from the University of Georgia and a master of accountancy degree from the University of Alabama, and is employed by Harbert Management Corporation in Birmingham. Steve and Robin currently have two granddaughters, Elanna and Ainsley, one dog and four grand-dogs. Family gatherings at the lake are a favorite way to spend time together.

Steve’s background with public accounting firms (small and large, local and national) gives him a diverse perspective of the accounting profession and a wide range of experiences to draw on in carrying out the duties and responsibilities of a Board member. Holding professional licenses as both



NEW CERTIFICATES

21-Jul-22	14629	Melinda Allyn Sanders Atchison	9-Sep-22	14683-R	Jason Richard Perry
21-Jul-22	14630	Conor Noah Baird	9-Sep-22	14684-R	Tyler Brent Phares
21-Jul-22	14631	Gavin Michael Baugh	29-Sep-22	14685	Kayla Irene Armitage
21-Jul-22	14632	Anna Kate Brown	29-Sep-22	14686	Macy McClinton Armour
21-Jul-22	14633	Logan Timothy Etheridge	29-Sep-22	14687	Callie Sophia Atkinson
21-Jul-22	14634	Annie Laura Ethridge	29-Sep-22	14688	Rebecca Ann Beck
21-Jul-22	14635	Emily Nicole Frady	29-Sep-22	14689	Ryan Patrick Carney
21-Jul-22	14636	Sean Patrick Janelle	29-Sep-22	14690	Allison Chappell Estes
21-Jul-22	14637	Sarah E. Flemming Leonelli	29-Sep-22	14691	Hannah Elizabeth Evans
21-Jul-22	14638	Brady Catherine McAleer	29-Sep-22	14692	Katie Keyes Fondren
21-Jul-22	14639	Mason Yancey Ruffner	29-Sep-22	14693	Orlanda Ja'Nae Johnson
21-Jul-22	14640	Chloe Elizabeth Thaeler	29-Sep-22	14694	Freedom Coleman Key
21-Jul-22	14641	Dawson Lee Wade	29-Sep-22	14695	Haley Alexa Lockhart
21-Jul-22	14642	Alex Kerney Clark	29-Sep-22	14696	Tryon Mathews McLaney
21-Jul-22	14643	Robert Lawrence Olmstead	29-Sep-22	14697	Kenneth Charles Miller Jr
21-Jul-22	14644	James Baxley Stokes	29-Sep-22	14698	Madison Nicole Pugh
23-Aug-22	14645	Samuel James Barr	29-Sep-22	14699	William Michael Shirley
23-Aug-22	14646	Curtis Anthony Bockemehl JR	29-Sep-22	14700	John David Imbusch
23-Aug-22	14647	Mark Howard Burgess	29-Sep-22	14701-R	Jack Madison Archer
23-Aug-22	14648	Nicholas Dean Craddock	29-Sep-22	14702-R	Patricia Anne Barrett
23-Aug-22	14649	Colby Trey Goode	29-Sep-22	14703-R	Kimberly Dianne Bass
23-Aug-22	14650	Tyler Austin Hamp	29-Sep-22	14704-R	Claire Alexandria Brien
23-Aug-22	14651	Hannah Louise Haverkamp	29-Sep-22	14705-R	Cason Luke Camp
23-Aug-22	14652	Elizabeth Grace Imhoff	29-Sep-22	14706-R	Bethany Jean Emery
23-Aug-22	14653	Macy Reagan Mathews	29-Sep-22	14707-R	Robert Davis Field
23-Aug-22	14654	Hannah Elizabeth Schuette	29-Sep-22	14708-R	Lea Naomi Graf
23-Aug-22	14655	Jajuan Dewayne Stinson	29-Sep-22	14709-R	Bryan Patrick Meyers
23-Aug-22	14656	Maximilian Francis Archer	29-Sep-22	14710-R	Don Nelson Tidwell II
23-Aug-22	14657	Madison Rae Daniell	29-Sep-22	14711-R	Laura Elizabeth Wrightson
23-Aug-22	14658	Katherine Elizabeth Vega	28-Oct-22	14712	Michael Grant Alldredge
23-Aug-22	14659-R	Cherine D. Anderson Taylor	28-Oct-22	14713	Ramia Azam
23-Aug-22	14660-R	Richard Craig Barton	28-Oct-22	14714	Victoria Claire Bachofer
23-Aug-22	14661-R	Sandra L Besnoy	28-Oct-22	14715	Amy Nicole Callahan
23-Aug-22	14662-R	Madison Dougherty	28-Oct-22	14716	Jessica Lauren Cook-Chambers
23-Aug-22	14663-R	Sara Margaret Graves	28-Oct-22	14717	Emily Carol Dawsey
23-Aug-22	14664-R	Sarah Mason Mezzacapo	28-Oct-22	14718	Amanda Elizabeth Hall
23-Aug-22	14665-R	James Hampton Quinn II	28-Oct-22	14719	Danielle Nicole Holcey
23-Aug-22	14666-R	Robert Mitchell Ritchie	28-Oct-22	14720	Mary Catherine Hyde
23-Aug-22	14667-R	Donald Nathan Vickers	28-Oct-22	14721	AnnaLee Margaret Ludlam
23-Aug-22	14668-R	Michael Edwards Williams	28-Oct-22	14722	James Austin McCool
9-Sep-22	14669	Thomas Michael Calhoon	28-Oct-22	14723	Evan Robert Mixon
9-Sep-22	14670	Anna Katherine DeWillis	28-Oct-22	14724	Ethan James Nix III
9-Sep-22	14671	Kacie Joanna Donaldson	28-Oct-22	14725	Charles Frederick Payne
9-Sep-22	14672	Ellis Roberson Godwin	28-Oct-22	14726	Bailey Hunt Renfroe
9-Sep-22	14673	Michael Cooper Lundberg	28-Oct-22	14727	Alexander Todd Ritz
9-Sep-22	14674	Frank Yeadon Patrick Jr	28-Oct-22	14728	Matthew Joseph Shustack
9-Sep-22	14675	Laura Claire Waltman	28-Oct-22	14729	Richard Max Sivals
9-Sep-22	14676	Winston Taylor Wilkerson	28-Oct-22	14730	Allison Taylor Thomas
9-Sep-22	14677	Keyanna Regina King	28-Oct-22	14731	Rodion Tincu
9-Sep-22	14678-R	Charles Zwald Crawford	28-Oct-22	14732	Shelby Battles Tucker
9-Sep-22	14679-R	Kara Christine Halfaker	28-Oct-22	14733	Ann Lilburn Turnbull
9-Sep-22	14780-R	Landen Thomas Huff	28-Oct-22	14734	Hayden Chandler Williams
9-Sep-22	14681-R	Rhusuabh Guntant Mehta	28-Oct-22	14735	Sarah McBeth Williams
9-Sep-22	14682-R	Justin Van Moore			

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NEW CERTIFICATES

28-Oct-22	14736	Elizabeth Jane Zolman	1-Dec-22	14749	Caroline Grace Gentle
28-Oct-22	14737	Dian Nguyen Huynh	1-Dec-22	14750	Julia Catherine Jordan
28-Oct-22	14738-R	Kyle Vincent Brown	1-Dec-22	14751	Katey Alexis Lichtenstein
28-Oct-22	14739-R	Malisa Nicole Everett	1-Dec-22	14752	John Paul Rumore
28-Oct-22	14740-R	Amy Louise Heiney	1-Dec-22	14753	Malik Shaquan Pegeas
28-Oct-22	14741-R	Suk Joong Hwang	1-Dec-22	14754-R	Craig W Feight
28-Oct-22	14742-R	Christopher Richard Issa	1-Dec-22	14755-R	Misty Willis Head
28-Oct-22	14743-R	Al John Reese	1-Dec-22	14756-R	Kimberly Rachel Huerta
28-Oct-22	14744-R	Dhruvkumar J Shah	1-Dec-22	14757-R	Charles Edward Murphy
28-Oct-22	14745-R	Halisha Rochelle White	1-Dec-22	14758-R	Margaret Hope Novak
1-Dec-22	14746	Clifford Clark Atfield III	1-Dec-22	14759-R	Susan Marie Rykowski
1-Dec-22	14747	Adele Woodward Bird	1-Dec-22	14760-R	Melanie Baxter Wright
1-Dec-22	14748	Stephen Michael Clark			



Auburn University hosted the Alabama State Board of Public Accountancy's September meeting. Board members pictured include (front row, left to right): Connie Shephard Harris, Rita Prince and Earl Blackmon. (back row, left to right): Michael Kintz, Boyd Busby (Executive Director), Steve Grice, Wim Schaffers and Delbert Madison.

REPORTS ISSUED TO THE CONTRACTORS LICENSING BOARD

CPAs, PAs, CPA firms or PA Firms may be engaged by clients who need a compilation, review or audit for licensing purposes with the General Contractors Licensing Board. During investigations we sometimes hear from licensees that they “only issue reports for Contractors licenses purposes.” Please be aware that these reports should be treated with the same due diligence as any other report issued by a licensee, and all professional standards should be followed. If a licensee issues a compilation, review or audit for submission to the General Contractors Licensing Board, the licensee issuing the report will need to enter the peer review program.



DISCIPLINARY ACTIONS

For a complete listing of disciplinary actions from 2002 to the present, please visit the [Board's website](#).

The facts of each case vary greatly and the Board's ruling is based on the merit of each case.

SEPTEMBER 26, 2022

NAMED CPA	BAILEY, RONALD DAVID
CERT NO.	6126
CASE #	22CPE-4
ACTION	N/A
FINE	\$820
DESCRIPTION	Accepted Consent - Failed CPE audit / \$820 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days
NAMED CPA	BAKER, KATHRYN MARTHA
CERT NO.	12186
CASE #	22CPE-5
ACTION	N/A
FINE	\$700
DESCRIPTION	Accepted Consent - Failed CPE audit / \$700 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days
NAMED CPA	BOYKIN, DIANA MARIE
CERT NO.	11582
CASE #	22CPE-7
ACTION	N/A
FINE	\$600
DESCRIPTION	Accepted Consent - Failed CPE audit / \$600 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days
NAMED CPA	BRYAN, LAUREN REBEKAH
CERT NO.	12602
CASE #	22CPE-9
ACTION	N/A
FINE	\$700
DESCRIPTION	Accepted Consent - Failed CPE audit / \$700 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days

NAMED CPA	BRYAN, MANDA L
CERT NO.	12539
CASE #	22CPE-10
ACTION	N/A
FINE	\$700
DESCRIPTION	Accepted Consent - Failed CPE audit / \$700 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days
NAMED CPA	CAMPBELL, JON MARK JR
CERT NO.	12603
CASE #	22CPE-11
ACTION	N/A
FINE	\$600
DESCRIPTION	Accepted Consent - Failed CPE audit / \$600 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days
NAMED CPA	CROCKETT, DAVID TRAVIS
CERT NO.	10015
CASE #	22CPE-13
ACTION	N/A
FINE	\$2,480
DESCRIPTION	Accepted Consent - Failed CPE audit / \$2,480 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days
NAMED CPA	DEL RIO, ELIZABETH COPPEJANS
CERT NO.	12283
CASE #	22CPE-14
ACTION	N/A
FINE	\$750
DESCRIPTION	Accepted Consent - Failed CPE audit / \$750 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days



DISCIPLINARY ACTIONS

SEPTEMBER 26, 2022

NAMED CPA DIERMAYER, LACEY STEPHENS
CERT NO. 12235
CASE # 22CPE-39
ACTION N/A
FINE \$600
DESCRIPTION Accepted Consent - Failed CPE audit / \$600 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days

NAMED CPA EDMONDSON, ADRIENNE C
CERT NO. 10605-R
CASE # 22CPE-16
ACTION N/A
FINE \$700
DESCRIPTION Accepted Consent - Failed CPE audit / \$700 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days

NAMED CPA FARR, PATRICIA DAVIS
CERT NO. 8039
CASE # 22CPE-17
ACTION N/A
FINE \$2,050
DESCRIPTION Accepted Consent - Failed CPE audit / \$2,050 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days

NAMED CPA FOSTER, KEARY LEE
CERT NO. 8697-R
CASE # 22CPE-18
ACTION N/A
FINE \$700
DESCRIPTION Accepted Consent - Failed CPE audit / \$700 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days

NAMED CPA FUENTES, MARY LISA
CERT NO. 9902
CASE # 22CPE-19
ACTION N/A
FINE \$1,050
DESCRIPTION Accepted Consent - Failed CPE audit / \$1,050 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days

NAMED CPA GATINS, SUSAN JO
CERT NO. 6757
CASE # 22CPE-20
ACTION N/A
FINE \$1,000
DESCRIPTION Accepted Consent - Failed CPE audit / \$1,000 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days

NAMED CPA HUFF, KAYE HOWELL
CERT NO. 6432
CASE # 22CPE-22
ACTION N/A
FINE \$700
DESCRIPTION Accepted Consent - Failed CPE audit / \$700 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days

NAMED CPA JACKSON, ROBERT SCOTT
CERT NO. 12542
CASE # 22CPE-23
ACTION N/A
FINE \$700
DESCRIPTION Accepted Consent - Failed CPE audit / \$700 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days



DISCIPLINARY ACTIONS

SEPTEMBER 26, 2022

NAMED CPA JARRAR, RADDY SAMIR
CERT NO. 11039
CASE # 22CPE-24
ACTION N/A
FINE \$2,800
DESCRIPTION Accepted Consent - Failed CPE audit / \$2,800 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days

NAMED CPA LLOYD, MICHAEL L
CERT NO. 5724
CASE # 22CPE-25
ACTION N/A
FINE \$700
DESCRIPTION Accepted Consent - Failed CPE audit / \$700 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days

NAMED CPA LOWERY, JAMES L JR
CERT NO. 3224
CASE # 22CPE-26
ACTION N/A
FINE \$580
DESCRIPTION Accepted Consent - Failed CPE audit / \$580 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days

NAMED CPA MINOR, EDWYNA W
CERT NO. 1873
CASE # 22CPE-28
ACTION N/A
FINE \$600
DESCRIPTION Accepted Consent - Failed CPE audit / \$600 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days

NAMED CPA O'BANNON, KAREN C
CERT NO. 4254
CASE # 22CPE-29
ACTION N/A
FINE \$700
DESCRIPTION Failed CPE audit / \$700 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days

NAMED CPA PRECISE, JENNIFER
CERT NO. 12132
CASE # 22CPE-1
ACTION CENSURED
FINE \$1,700
DESCRIPTION Censured - Accepted Consent - Failed follow up CPE audit / \$1,700 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days

NAMED CPA RATLIFF, WILLIS D
CERT NO. 3294-R
CASE # 22CPE-30
ACTION SUSPENDED
FINE \$4,500
DESCRIPTION Suspended - Failed CPE audit / \$4,500 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days, must appear before the Board at its January 20, 2023 meeting

NAMED CPA REDD, JASON ROBIN
CERT NO. 8651
CASE # 22CPE-31
ACTION N/A
FINE \$1,020
DESCRIPTION Accepted Consent - Failed CPE audit / \$1,020 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days



DISCIPLINARY ACTIONS

SEPTEMBER 26, 2022

NAMED CPA RICHARDSON, JOY KAYNELLE
CERT NO. 7056
CASE # 22CPE-33
ACTION N/A
FINE \$700
DESCRIPTION Accepted Consent - Failed CPE audit / \$700 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days

NAMED CPA RICHARDSON, REAUCHANN AMOR
CERT NO. 13030-R
CASE # 22CPE-34
ACTION N/A
FINE \$600
DESCRIPTION Accepted Consent - Failed CPE audit / \$600 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days

NAMED CPA ROMINE, MALLORY VICTORIA
CERT NO. 13788-R
CASE # 22CPE-36
ACTION N/A
FINE \$700
DESCRIPTION Accepted Consent - Failed CPE audit / \$700 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days

NAMED CPA SHERBERT, JONATHAN SHANE
CERT NO. 11315
CASE # 22CPE-2
ACTION CENSURED
FINE \$2,050
DESCRIPTION Censured - Failed follow up CPE audit / \$2,050 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days

NAMED CPA STEWART, JOSHUA BOONE
CERT NO. 13375
CASE # 22CPE-37
ACTION N/A
FINE \$550
DESCRIPTION Accepted Consent - Failed CPE audit / \$550 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days

NAMED CPA STILL, KARMEN MOTHERSHED
CERT NO. 7474
CASE # 22CPE-38
ACTION N/A
FINE \$700
DESCRIPTION Accepted Consent - Failed CPE audit / \$700 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days

NAMED CPA THOMPSON, ROBERT BRYAN
CERT NO. 4000
CASE # 22CPE-3
ACTION CENSURED
FINE \$1,900
DESCRIPTION Censured - Accepted Consent - Failed follow up CPE audit / \$1,900 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days

NAMED CPA VALVO, KIM K
CERT NO. 6375
CASE # 22CPE-6
ACTION N/A
FINE \$700
DESCRIPTION Accepted Consent - Failed CPE audit / \$700 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days





DISCIPLINARY ACTIONS

SEPTEMBER 26, 2022

NAMED CPA VELLOCIDO, RANDAL GENE
CERT NO. 13452-R
CASE # 22CPE-50
ACTION SUSPENDED
FINE \$4,500
DESCRIPTION Suspended - Failed to respond to CPE audit / \$4,500 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days, must appear before the Board at its January 20, 2023 meeting

NAMED CPA WALKER, SYLVIA ANN
CERT NO. 8106
CASE # 22CPE-40
ACTION N/A
FINE \$1,300
DESCRIPTION Accepted Consent - Failed CPE audit / \$1,300 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days

NAMED CPA WALTER, ELIZABETH H
CERT NO. 8812
CASE # 22CPE-41
ACTION N/A
FINE \$630
DESCRIPTION Accepted Consent - Failed CPE audit / \$630 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days

NAMED CPA WATTS, RICHARD LEE JR
CERT NO. 11647-R
CASE # 22CPE-42
ACTION N/A
FINE \$960
DESCRIPTION Accepted Consent - Failed CPE audit / \$960 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days

NAMED CPA WEEMS, LINDSEY STUARDI
CERT NO. 9506
CASE # 22CPE-43
ACTION N/A
FINE \$1,060
DESCRIPTION Accepted Consent - Failed CPE audit / \$1,060 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days

NAMED CPA WOLFE, BRADLEY GEORGE
CERT NO. 7099
CASE # 22CPE-44
ACTION N/A
FINE \$1,000
DESCRIPTION Accepted Consent - Failed CPE audit / \$1,000 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days

UPDATE YOUR INFORMATION

The following information must be reported to the Board within 30 days of a change. Not reporting such information has led to missed communication and even revocation of licenses. It is the licensee's responsibility to notify the Board of:

1. Change of address
2. Change of employer
3. Change of Resident Manager
4. Firm Opening or Closing

Please submit the appropriate online forms provided on the [Change of Information](#) page of our website.





DISCIPLINARY ACTIONS

NOVEMBER 15, 2022

NAMED CPA	CLARK, DAMALI MARIA
CERT NO.	13351-R
CASE #	22CPE-12
ACTION	N/A
FINE	\$1,350
DESCRIPTION	Failed CPE audit / \$1,350 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/in 45 days
NAMED CPA	MINTER, CYNTHIA LEIGH
CERT NO.	6457
CASE #	22-10
ACTION	REVOKED
FINE	\$3,000
DESCRIPTION	Failed to exercise due professional care in the performance of an engagement; Failed to comply with other technical standards; Failed to register as a CPA firm
NAMED CPA	THOMPSON, BARRY STEWART
CERT NO.	7270
CASE #	22CPE-49
ACTION	N/A
FINE	\$4,500
DESCRIPTION	Failed to respond to CPE audit / \$4,500 fine to paid w/in 30 days of board approval, resolve CPE for FYE 9/30/21, & complete CPT course w/ in 45 days

ARE YOU COMPLETING YOUR REGISTRATION FORM OR IS SOMEONE ELSE?

Each licensee is personally responsible for the accuracy of all of the items on the annual registration form. As such, each licensee should complete his or her own form, reviewing each item for accuracy before submission. Below is the statement that you are agreeing to when you sign your form (either digitally or physically), so make sure that you are the one reviewing and hitting that submit button for renewal of your license.

I certify under penalty of perjury that all statements and information contained herein are true, accurate and correct in every aspect, to the best of my knowledge and belief; and that I have not suppressed any information that might affect my renewal, with full knowledge that the information submitted in this renewal may be grounds for disciplinary action against my certificate.



Upcoming Board Meetings

- January 20, 2023 – UAB
- May 23, 2023 – Board office
- July 14, 2023 – Board office
- September 19, 2023 – University of South Alabama





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Special Projects

